

P.O. Box _____, Kolonia, Pohnpei, 96941
Federated States of Micronesia

_____, 2014

Honorable Mr. Kensley Ikosia, Secretary
Department of Finance and Administration
P.O. Box PS-158
Palikir, Pohnpei 96941 FM
Federated States of Micronesia

Re: Initial Report for a newly established corporation in the FSM

Dear Mr. Secretary,

As required by Public Law 13-71, I am submitting to you our Initial Report.

The true and correct name of this corporation is: _____.

The Company has already opened a bank account at the following bank: _____
_____. The Company has either already deposited at least
US\$1,000,000 or its equivalent into that bank account (the Company is prepared to send a
bank statement to the Secretary within 30 days of any request to give evidence of such a
bank account) representing the Initial Capital of the Company, or it has transferred the
ownership of other assets (e.g., securities or title to properties) to the Company with
values exceeding US\$1,000,000 (per attached Affidavit attesting to this transfer and
value). The Company is therefore a Major Corporation, as defined in Public Law 13-71.

The number of the Certificate of Incorporation for The Company is _____.

The mailing address of The Company is: P.O. Box _____, Kolonia, Pohnpei, FSM, 96941.

The name, address, telephone, and fax number of the authorized representative for The
Company is: _____ P.O. Box _____, Kolonia, Pohnpei, FSM
96941, Tel: _____, and Fax: _____.

The nature of the Major Corporation's principal business is: _____

The last day of the Major Corporation's fiscal year is: _____.

Sincerely

cc: FSM Corporate Registrar Mr. Samari Suta, PS Box 105, Palikir, Pohnpei 96941 FM,
FSM